



MACADAMIAS ROUND TABLE



dubai

**INC XXXIX WORLD NUT
AND DRIED FRUIT CONGRESS**

MAY 11-13, 2022

PANEL

Chair:

Larry McHugh, Chief Executive Officer, Marquis Macadamias, Australia

Panel:

Alan Sutton, Chairman, Valley Macadamia Group, South Africa

Mbugua Ngugi, Managing Director, Kenya Nut Company Ltd, Kenya

Cheng Hung Kay, General Manager, CHK Trading Co. Ltd., China/Hong Kong

José E. Mendes-Camargo, Co-Founder and Director, Queennut Macadamia, Brazil

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PROGRAM

1. Review of World Production Tables
2. Future Production Forecasts
3. Factors Affecting Current Demand
4. Growing the Market

XXXIX World Nut and Dried Fruit Congress. Dubai, May 11-13, 2022

ESTIMATED WORLD MACADAMIA PRODUCTION

In-shell Basis. Metric Tons

	2021				2022			
COUNTRY	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK
SOUTH AFRICA	n/r	53,320	53,320	n/r	n/r	57,723	57,723	n/r
AUSTRALIA	n/r	51,500	51,500	n/r	n/r	54,930	54,930	n/r
CHINA	n/r	32,000	32,000	n/r	n/r	50,000	50,000	n/r
KENYA	n/r	39,750	39,750	n/r	n/r	41,500	41,500	n/r
GUATEMALA	n/r	14,750	14,750	n/r	n/r	15,500	15,500	n/r
USA	n/r	14,700	14,700	n/r	n/r	14,400	14,400	n/r
VIETNAM	n/r	6,700	6,700	n/r	n/r	7,700	7,700	n/r
MALAWI	n/r	8,000	8,000	n/r	n/r	10,400	10,400	n/r
BRAZIL	n/r	5,500	5,500	n/r	n/r	6,500	6,500	n/r
COLOMBIA	n/r	1,300	1,300	n/r	n/r	1,050	1,050	n/r
OTHERS	n/r	16,000	16,000	n/r	n/r	16,900	16,900	n/r
WORLD TOTAL	n/r	243,520	243,520	n/r	n/r	276,603	276,603	n/r
WORLD CONSUMPTION (T. Supply - End. Stock)				243,520	276,603			

Sources: Macadamias South Africa, Australian Macadamia Society, China Chamber of Commerce for Import and Export of Foodstuffs, Nut Processors Association of Kenya, USDA, Vietnam Macadamia Association, Brazilian Macadamia Association and other INC sources.

n/r: not reported or not relevant.

ESTIMATED WORLD MACADAMIA PRODUCTION

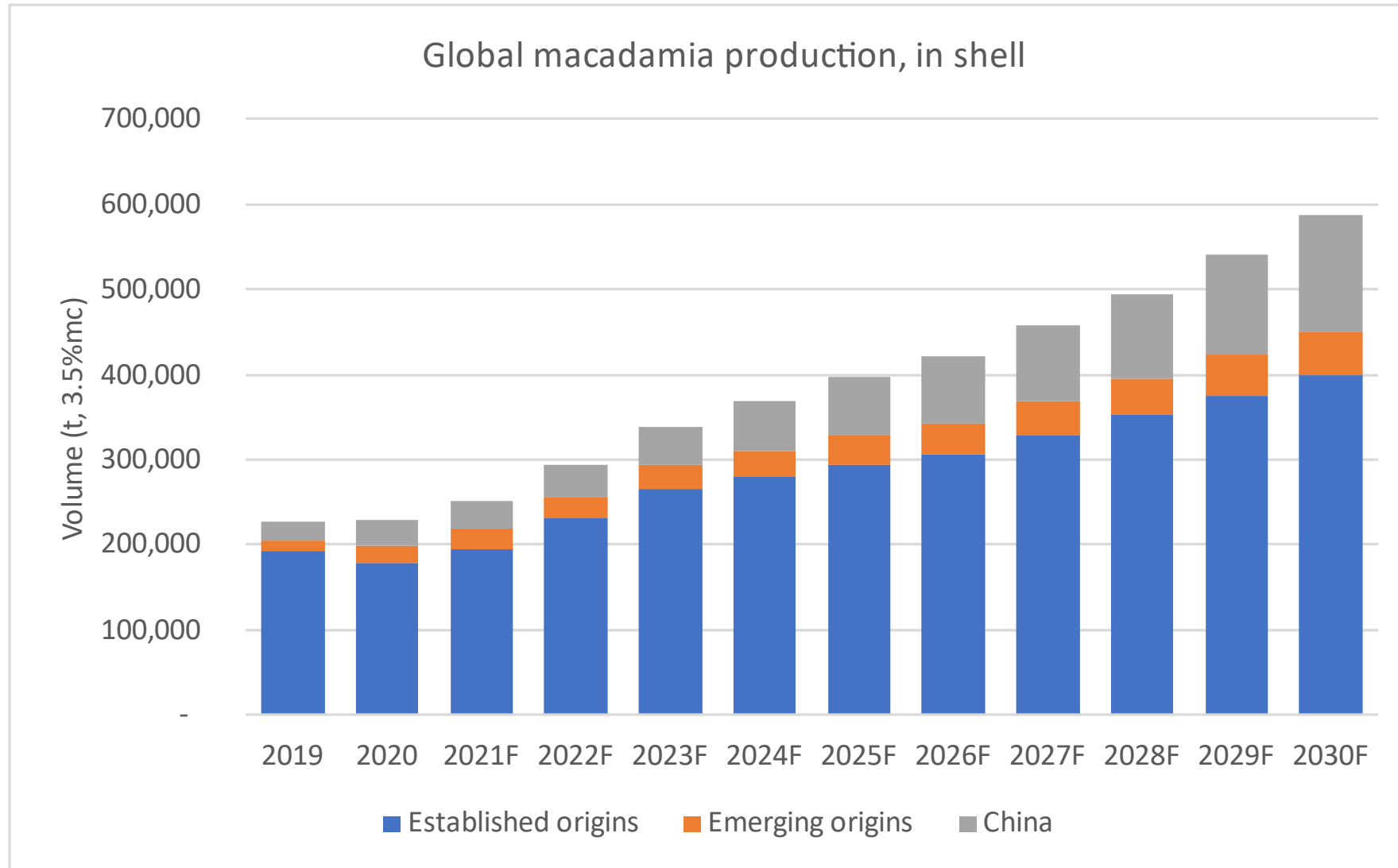
Kernel Basis. Metric Tons

	2021				2022			
COUNTRY	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK
SOUTH AFRICA	n/r	17,600	17,600	n/r	n/r	18,500	18,500	n/r
AUSTRALIA	n/r	16,200	16,200	n/r	n/r	17,300	17,300	n/r
CHINA	n/r	9,600	9,600	n/r	n/r	10,000	10,000	n/r
KENYA	n/r	7,950	7,950	n/r	n/r	8,300	8,300	n/r
GUATEMALA	n/r	3,000	3,000	n/r	n/r	3,150	3,150	n/r
USA	n/r	3,200	3,200	n/r	n/r	3,100	3,100	n/r
VIETNAM	n/r	2,000	2,000	n/r	n/r	2,300	2,300	n/r
MALAWI	n/r	2,050	2,050	n/r	n/r	2,200	2,200	n/r
BRAZIL	n/r	1,375	1,375	n/r	n/r	1,625	1,625	n/r
COLOMBIA	n/r	260	260	n/r	n/r	210	210	n/r
OTHERS	n/r	3,200	3,200	n/r	n/r	3,400	3,400	n/r
WORLD TOTAL	n/r	66,435	66,435	n/r	n/r	70,085	70,085	n/r
WORLD CONSUMPTION (T. Supply - End. Stock)				66,435	70,085			

Sources: Macadamias South Africa, Australian Macadamia Society, China Chamber of Commerce for Import and Export of Foodstuffs, Nut Processors Association of Kenya, USDA, Vietnam Macadamia Association, Brazilian Macadamia Association and other INC sources.

n/r: not reported or not relevant.

Global Macadamia Production Forecast



THANK YOU FOR LISTENING

Any questions?

