

# PEANUTS ROUND TABLE



#### **PANEL**

Chair: Toño Pons, President, Importaco, Spain

Panel:

- Sandeep Bhura, Managing Director, Om India Trading Co., India
- Richard Owen, President and CEO, American Peanut Council, USA
- Paul van Velzen, Managing Director, Aldebaran Commodities B.V., Netherlands

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#### **PROGRAM**

- 1. Estimated World Peanut Production.
- 2. Export data.
- 3. Growth data.
- 4. Consumption/person data.
- 5. Main topics and questions facing the industry.
- 6. Audience questions.



#### XXXIX World Nut and Dried Fruit Congress. Dubai, May 11-13, 2022

#### **ESTIMATED WORLD PEANUT PRODUCTION**

**In-shell Basis.** 1000 Metric Tons

		2021	/2022			2022	2023	
COUNTRY	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK	BEG. STOCK	CROP	TOTAL SUPPLY	ENDING STOCK
CHINA	0	18,200	18,200	0	0	16,380	16,380	0
INDIA	422	6,760	7,182	275	275	6,810	7,085	175
NIGERIA	470	4,800	5,270	475	475	4,630	5,105	275
USA	893	2,898	3,791	1,036	1,036	2,700	3,736	965
SENEGAL	582	1,700	2,282	572	572	1,650	2,222	520
ARGENTINA	71	1,300	1,371	0	0	1,200	1,200	0
INDONESIA	74	960	1,034	48	48	970	1,018	50
BRAZIL	6	700	706	12	12	775	787	0
GHANA	4	450	454	2	2	450	452	0
VIETNAM	54	400	454	38	38	415	453	40
COTE D'IVOIRE	15	210	225	14	14	210	224	10
NICARAGUA	3	205	208	6	6	199	205	3
MEXICO	18	92	110	22	22	95	117	20
SOUTH AFRICA	14	65	79	7	7	70	77	5
OTHERS	1,548	11,270	12,818	1,171	1,171	11,280	12,451	1,200
WORLD TOTAL	4,174	50,010	54,184	3,678	3,678	47,834	51,512	3,263

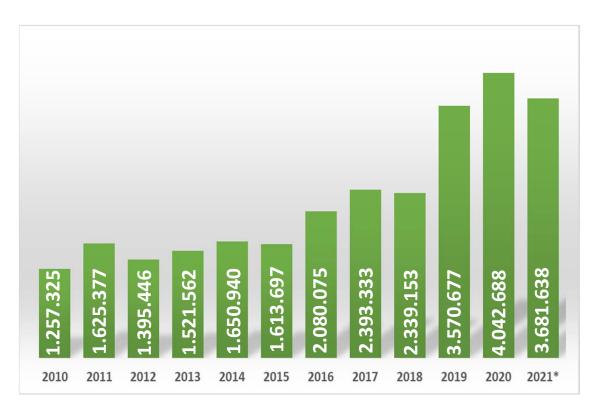
WORLD CONSUMPTION (T. Supply - End. Stock)	50,506	48,249
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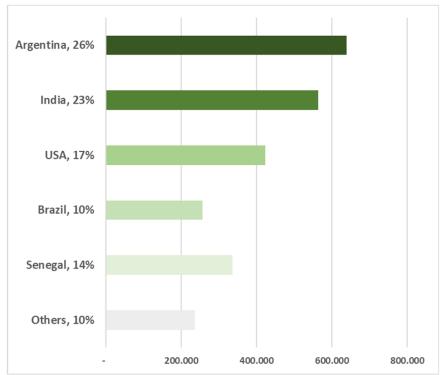
Sources: China Chamber of Commerce for Import and Export of Foodstuffs, USDA, Argentine Chamber of Peanuts (CAM) and other INC sources.





## WORLD PEANUT EXPORTS/Shelled (Metric Tons)





2021\* estimation



## WORLD PEANUT IMPORTS/Shelled (Metric Tons)

COUNTRY	2020	Growth 2010-2020
1. China	398.350	381.496
2. Netherlands	342.715	98.369
3. Indonesia	233.656	17.383
4. Vietnam	172.489	170.387
5. Russian Fed.	145.794	84.710
6. UK	130.866	73.046
7. Canada	110.519	36.590
8. Mexico	110.121	26.381
9. Germany	108.400	67.105
10. Poland	67.041	50.945
11. Algeria	59.583	36.213

COUNTRY	2020	Growth 2010-2020
12. Philippines	52.523	-5.237
13. Thailand	47.460	15.670
14. Malaysia	42.566	-50.911
15. Japan	33.586	5.960
16. Italy	33.445	29.611
17. France	32.823	21.918
18. Australia	30.643	27.165
19. Ukraine	30.369	5.096
20. South Africa	28.037	26.159
Others	400.475	-1.118.056
TOTAL	2.611.461	1.354.136



### WORLD PEANUT ESTIMATED CONSUMPTION

COUNTRY	Consumption (MT)	Estimated cons. per capita (kg/year)
1. China	17.795.855	12.095
2. India	5.876.240	4.258
3. Nigeria	4.508.000	21.869
4. USA	2.545.674	7.691
5. Senegal	1.524.534	91.050
6. Indonesia	1.204.338	4.403
7. Vietnam	603.674	6.202
8. Ghana	457.000	14.707
9. Brazil	364.307	1.714
10. Cote Ivoire	210.000	7.961
11. Mexico	203.121	1.575
12. Russian Fed.	143.595	0.984

COUNTRY	Consumption (MT)	Estimated cons. per capita (kg/year)
13. UK	130.190	1.918
14. Canada	110.428	2.926
15. Germany	90.391	1.079
16. Argentina	84.200	1.863
17. South Africa	80.511	1.357
18. Poland	65.621	1.734
19. Algeria	59.583	1.359
20. Philippines	52.505	0.479
21. Thailand	47.290	0.678
22. Malaysia	42.185	1.303
World TOTAL	50.965.000	6.174



### **MAIN TOPICS**

- Post Covid
- Russia-Ukraine conflict
- Inflation
- Carryover
- New trends



### **THANK YOU FOR LISTENING**

Any questions?

